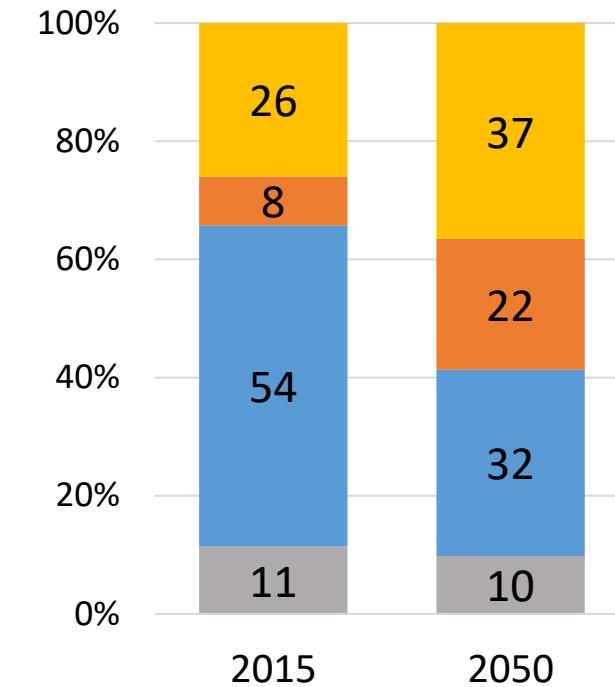
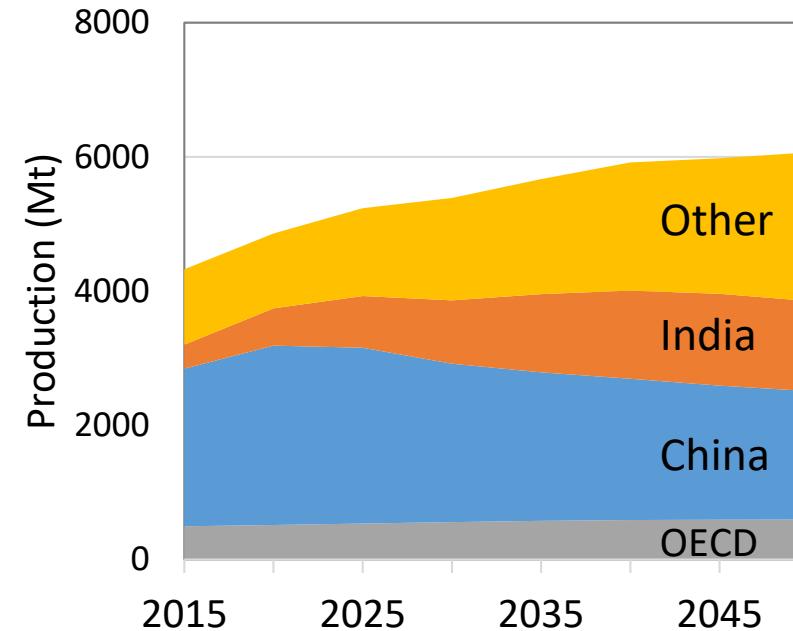


Limestone Calcined Clay Cement

- Experiences in India and Africa

LC³ Information Day
University of Cape Town
19th. November 2019, Cape Town, South Africa

Growth forecast for the cement industry



We need **profitable** solutions for
developing countries

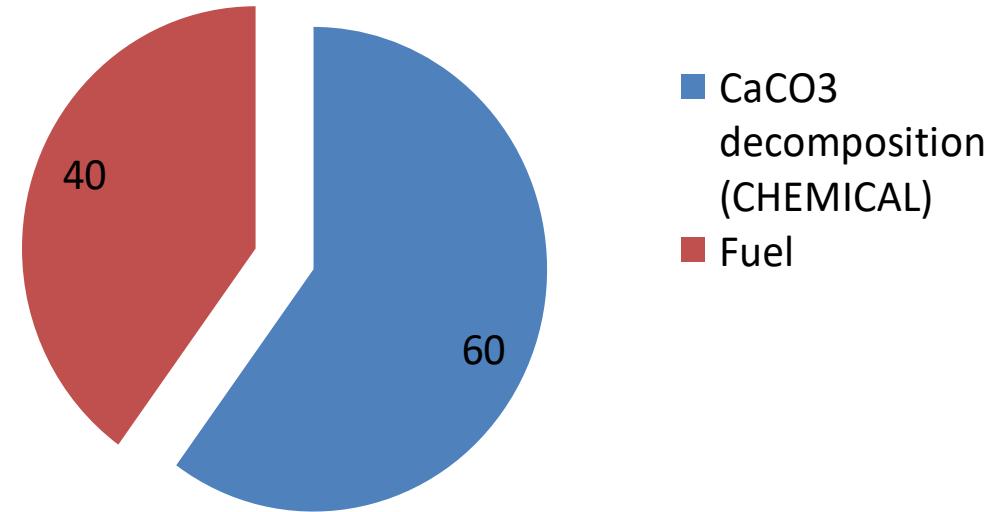
Origins of CO₂ production in the cement industry

1 tonne of cement leads to the emission of 650 – 900 kg CO₂

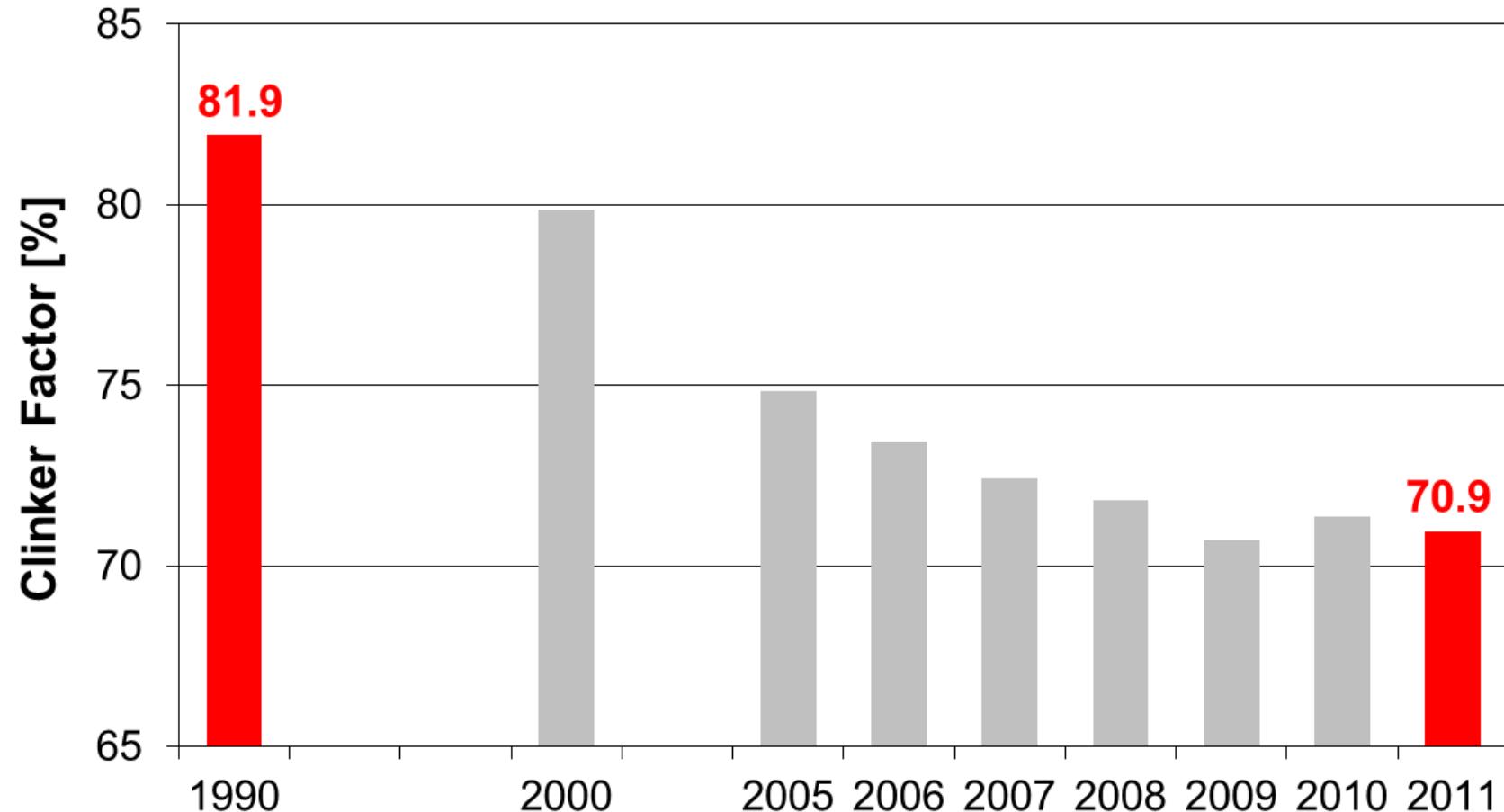
The production process
is highly optimised

Around 80% of
thermodynamic limit.
it is estimated that < 2%
further savings can be
made here

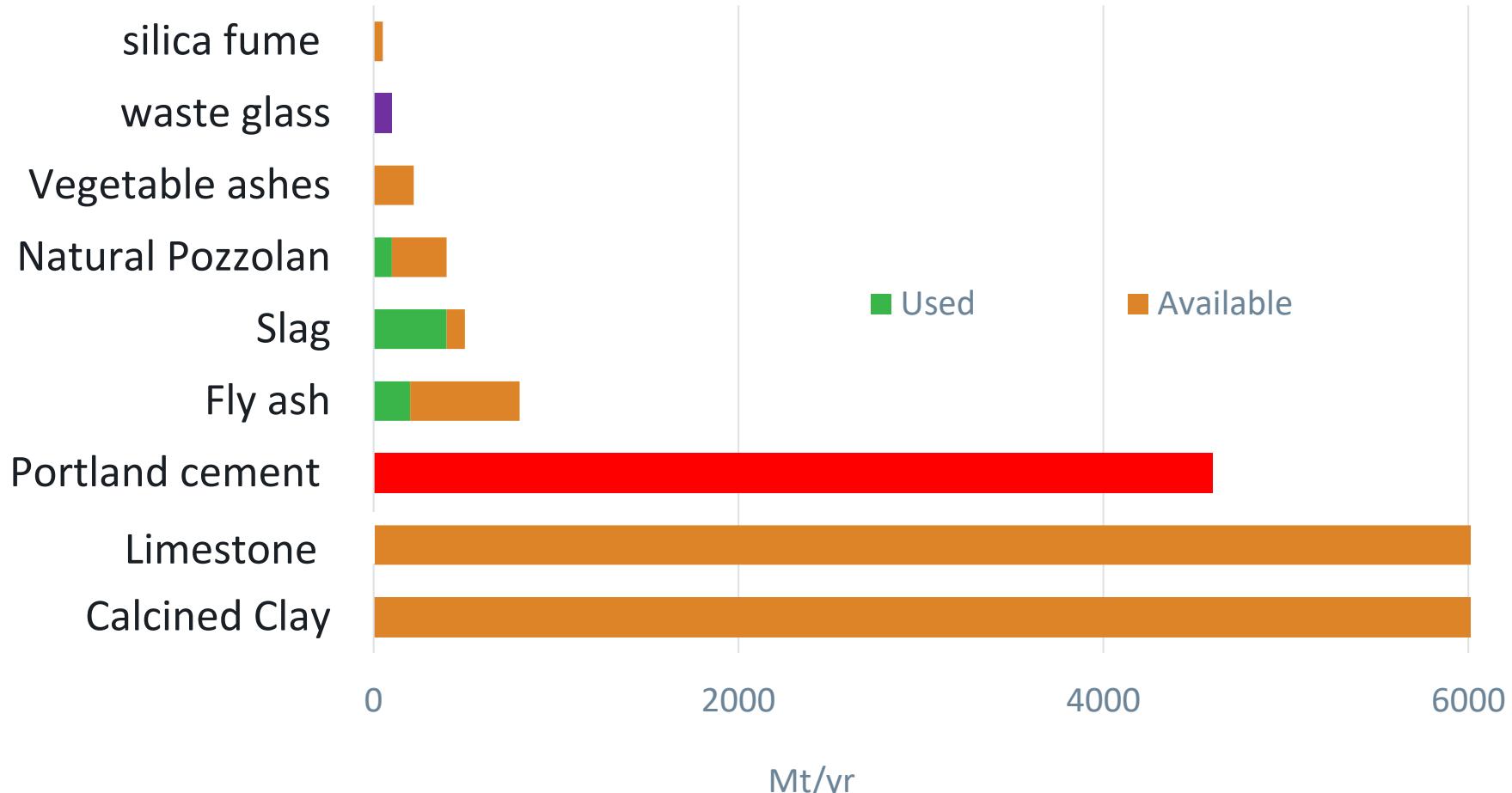
Use of waste fuels,
which can be > 80%
reduces the demand for
fossil fuels



Evolution of clinker substitution



Alternate materials availability

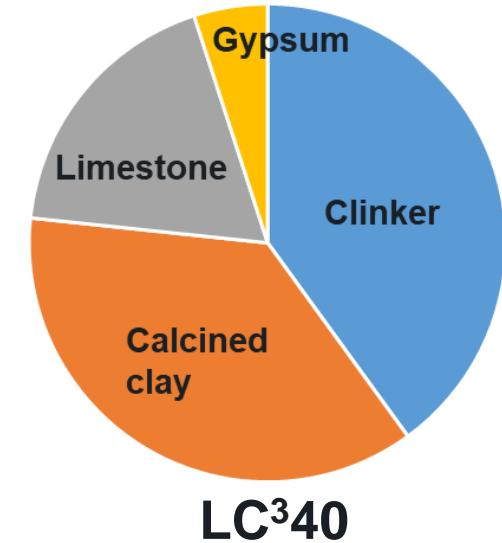
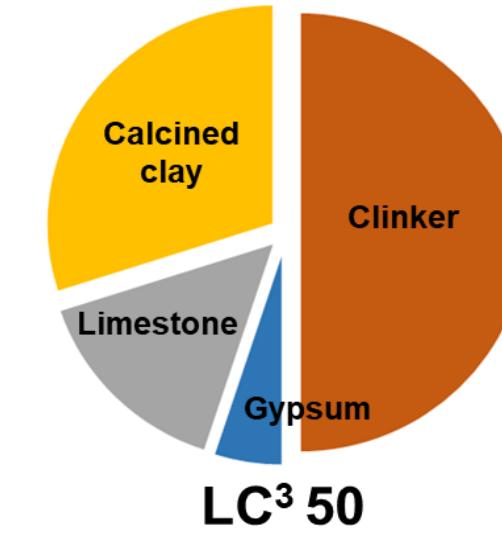
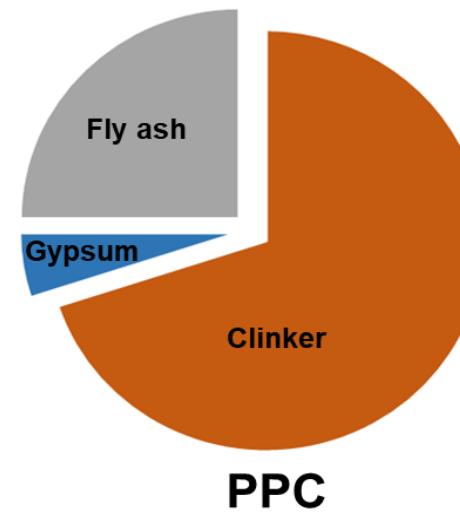
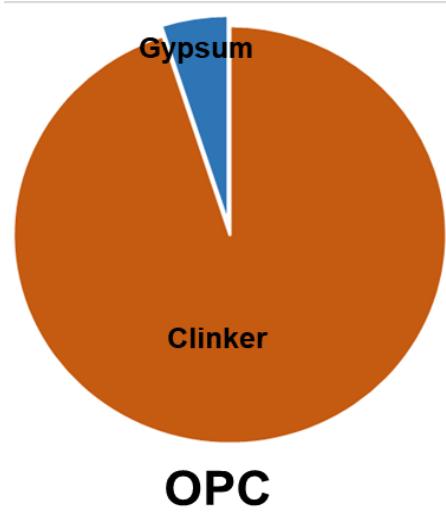


**Portland based cements
will continue to dominate**

**Blended cements are the most realistic option to reduce
CO₂ and extend resources**

**LC³ – promises to be a transformative
innovation for the future**

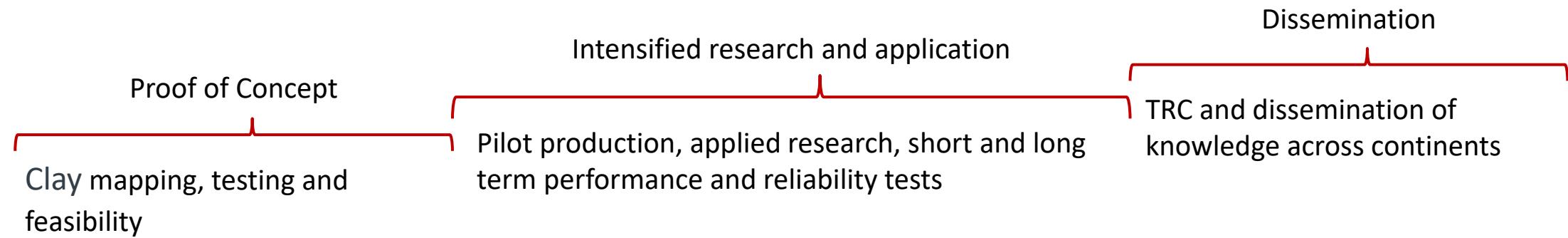
The Limestone Calcined Clay Cement blend – LC³



LC³: Advantages

- Clinker factor reduced to 50%
- Use of moderate quality clays and low grade limestone resources
- Low temperature calcination of kaolinitic clays (800°C)
- Saving of around 30% CO₂ emissions compared to Portland Cement

The Journey so far from lab to companies



2013	2014	2015	2016	2017	2018	2019
<ul style="list-style-type: none"> Survey for required clay First trial calcination Lab scale blend 	<ul style="list-style-type: none"> First trial production (Project) Demonstration structures 	<ul style="list-style-type: none"> Second trial production by Project in association with Ultratech Cements Performance evaluation 	<ul style="list-style-type: none"> First pilot production by JK Lakshmi Cements Applied research 	<ul style="list-style-type: none"> Lab scale testing of clays in Malawi with LHM Trial calcination by Dalmia Cements Setting up LC3TRC's 	<ul style="list-style-type: none"> Third pilot trial by Lafarge Holcim Malawi Feasibility studies of clays in India, Asia and African countries 	<ul style="list-style-type: none"> Second pilot production by Ultratech Cements Feasibility studies in India

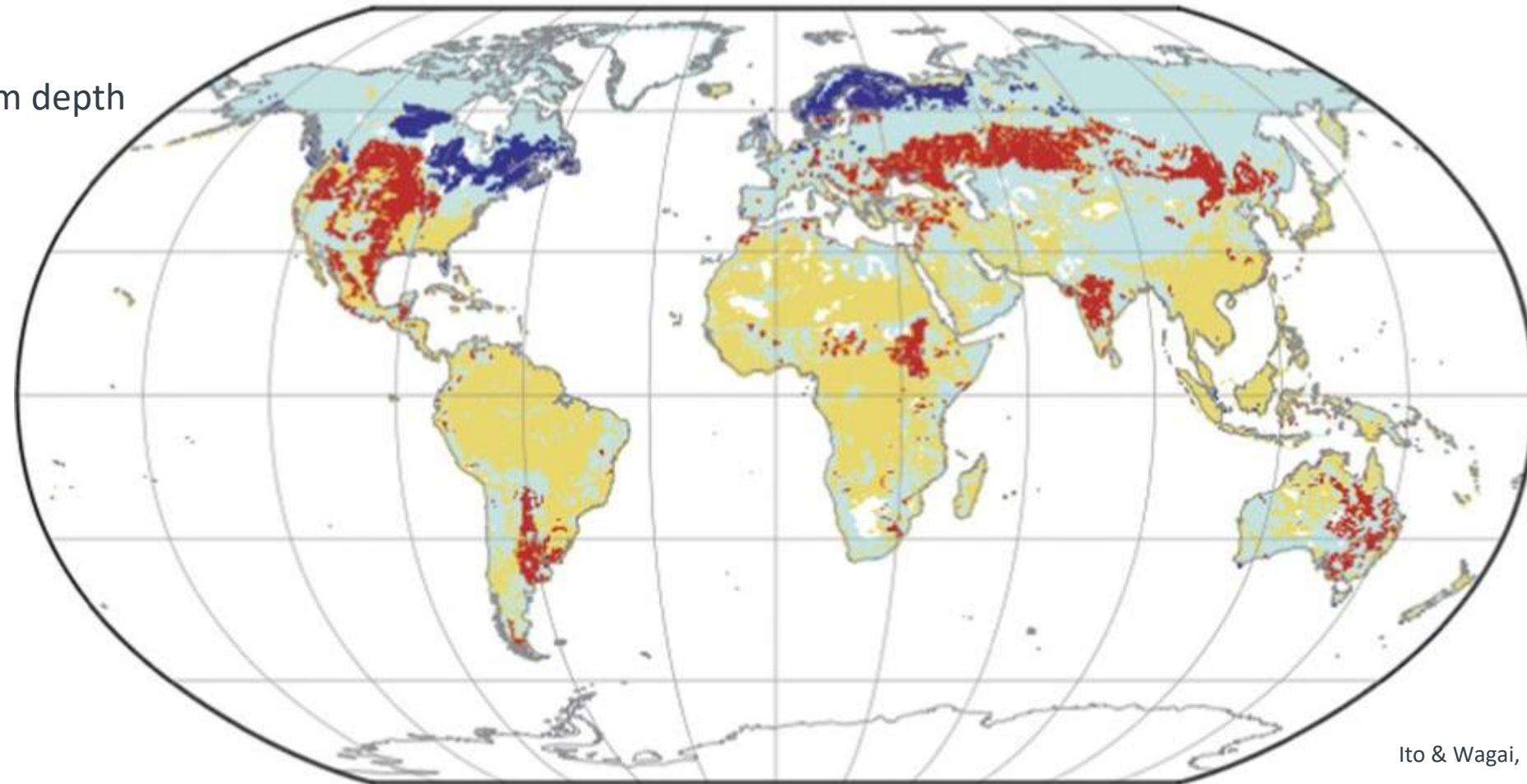
KEY QUESTIONS ASKED

- Do we have enough china clay and where?
- What are the various qualities of raw material we need?
- Is **LC³** comparable with normal cements available in the market?
- Do you need a high capital investment?
- Is it profitable to produce **LC³** ?

Do we have enough china clay and where?

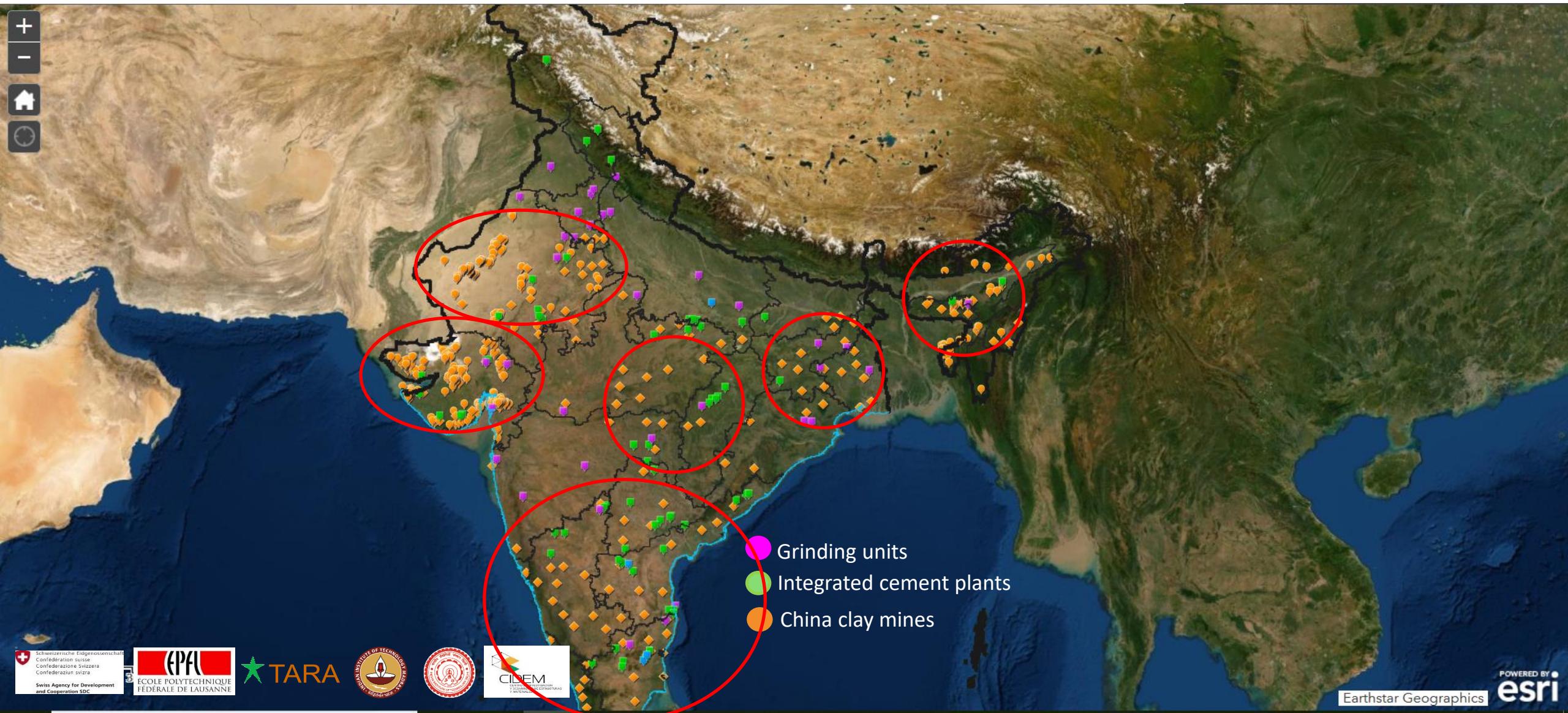
Subsoil

- below 0.3 m depth



Ito & Wagai, Nature Research, 2017

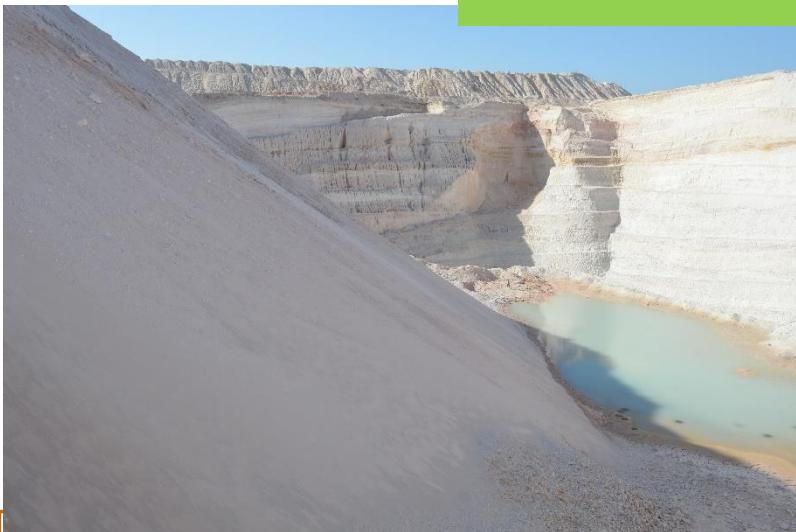
Do we have enough china clay and where?



Qualities of raw materials required?



> 40% kaolinite content



Qualities of raw materials required – China clay

Threshold for good reactivity:
60% Quartz
40% Kaolinite



- $\% \text{Al}_2\text{O}_3 = 15.8$
- $\% \text{Al}_2\text{O}_3 / \% \text{SiO}_2 = 0.2$
- $\% \text{OH}^- = 5.6$

Suitable clays must comply with



- $\% \text{Al}_2\text{O}_3 > 18$
- $\% \text{Al}_2\text{O}_3 / \% \text{SiO}_2 > 0.3$
- $\% \text{LOI} > 7.0$



- $\% \text{CaO} < 3.0$ (Low contents of calcite/gypsum)
- $\% \text{SO}_3 < 2.0$ (Low contents of pyrite/alunite/gypsum)
- $\% \text{Fe}_2\text{O}_3 < 10.0$ (If red color is undesirable, can be changed depending on calcination technology)

Qualities of raw materials required?



> 35% CaO content



Production of LC³ - Calcination



Production of LC³ - Calcination



- Easy to use and maintain
- Familiar technology
- Low specific energy consumption
- Redundant rotary kilns can be used
- Clay with high moisture content can be used
- No elaborate clay processing technology

Production of LC³ – Calcination colour control



Calcination under
reducing conditions



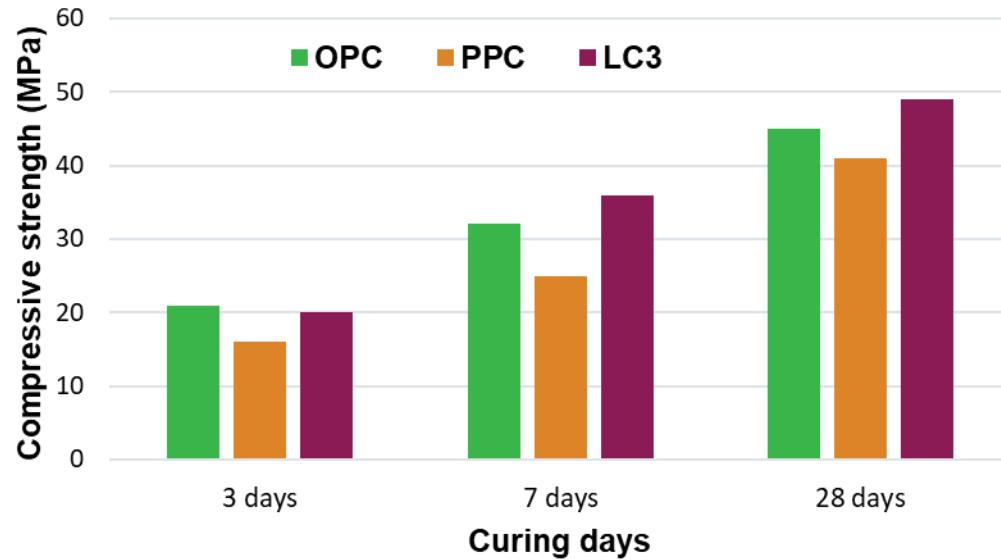
Production scale diversity



Robust system

- Similar quality at any scale of production

Quality and durability



Results:

- Significant refinement of porosity even at 3 days
- Better chloride resistance
- ASR resistant
- Good flowability with addition of superplasticizers

Production of LC³ – Feedback from companies

- Mill efficiency/productivity of LC³ is higher than OPC due to higher grindability of LC components.
- For same level of productivity LC³ demands lower capital investment and lower cost of operation compared to OPC.
- Productivity of calcined clay operated at 750°C-850°C (average range) is nearly double compared to 1450°C-1500°C with same rotary kiln and infrastructure as evident from pilot calcination.
- Relatively higher fineness is required for LC³ in order to have comparable reactivity.

Application of LC³

Field performance

- Building materials
- Houses and office buildings
- Pavements and walkways
- Roads

Product and production diversity



Application of LC³ – Large scale



LC³ based pre-stressed hollow core slab



- 0 slump
- No admixtures
- 22 hours strength at 22 MPa
- 28 days strength at 52 MPa

Application diversity

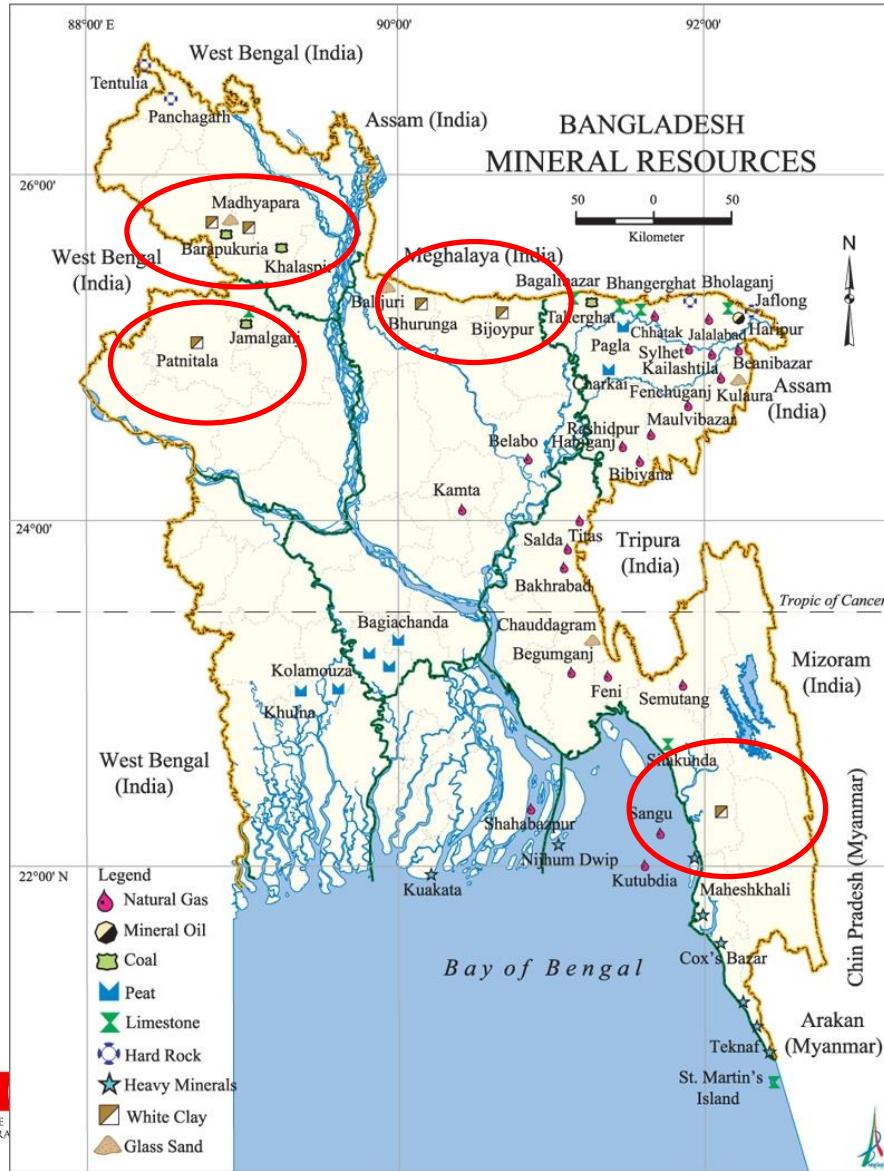


Application diversity



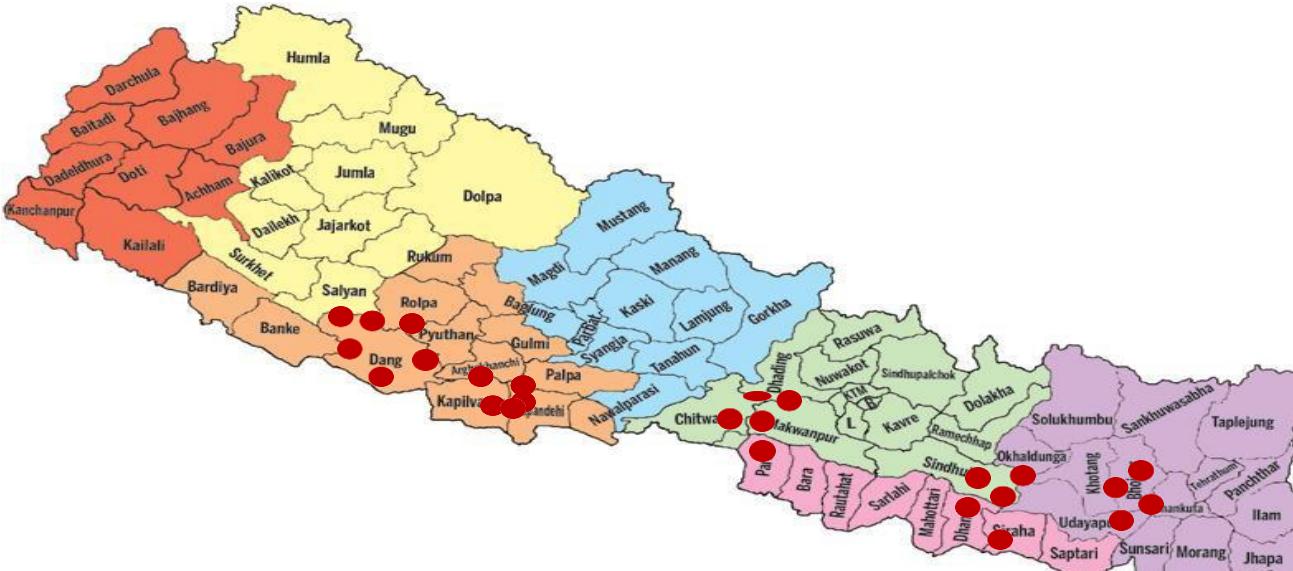
Applicability in Asia

Asia - Bangladesh



- Installed capacity 68 Mn tons
- Total plants around 100, operational only around 37
- Only 2 integrated plants, rest all grinding units
- No availability of quality limestone
- Imports clinker from all countries and fly ash from India
- Average growth in cement – around 12% from last 10 years
- High cost due to high transportation cost
- High competition from large companies

Asia - Nepal

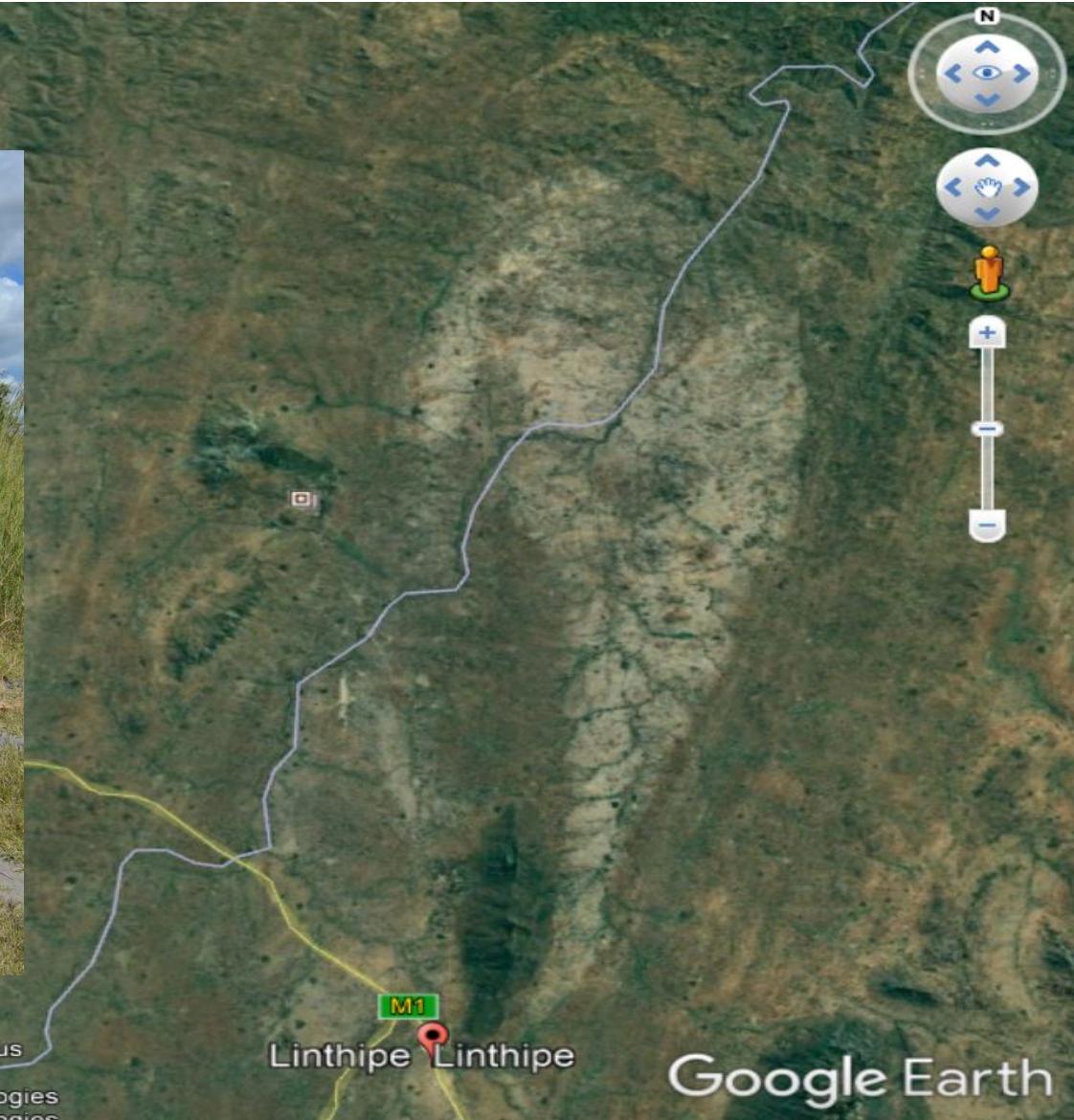


- Installed capacity 15 Mn tons
- Total plants 61
 - Integrated plants – 21
 - Grinding units – 40
- Capacity 1000 tpd to 6000 tpd
- Imports pozzolana from India
- Average growth in cement – around 10% from last three years
- Price of cement – highest in Asia i.e. USD 120-130 per MT for OPC

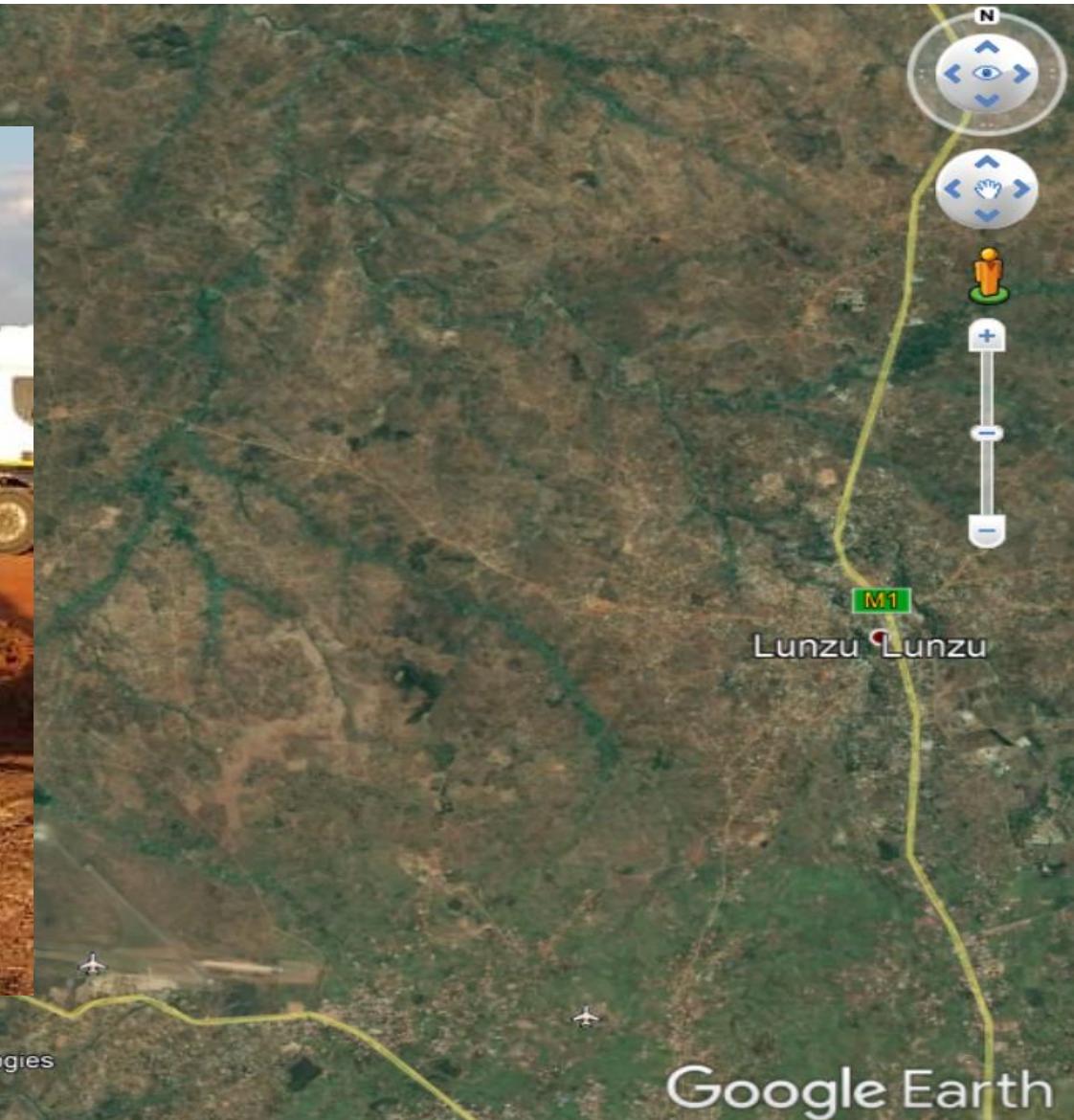
Occurrences of kaolinitic clays all across the Terai and Sub-Himalayan region

Applicability in Africa

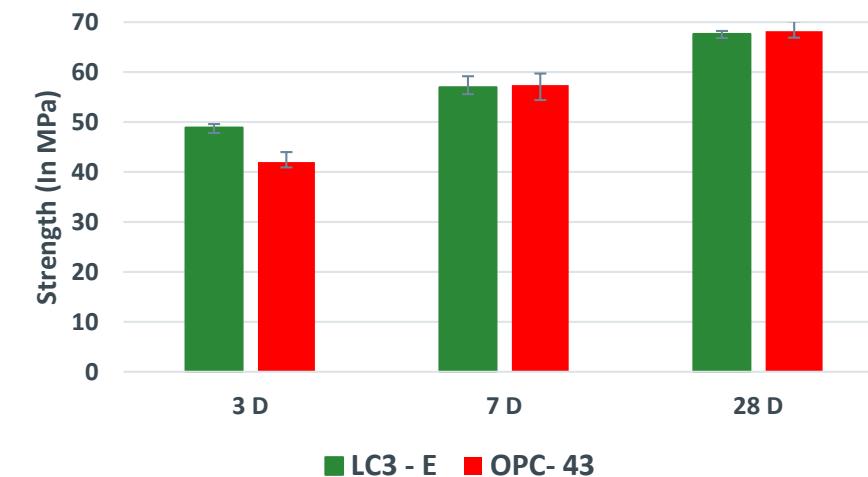
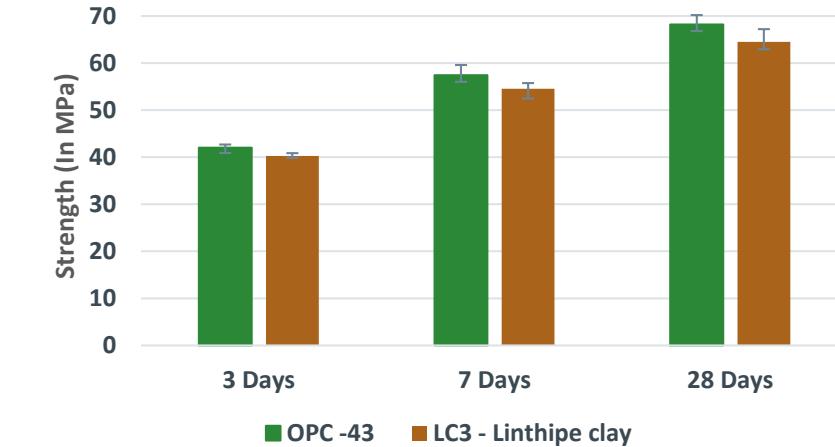
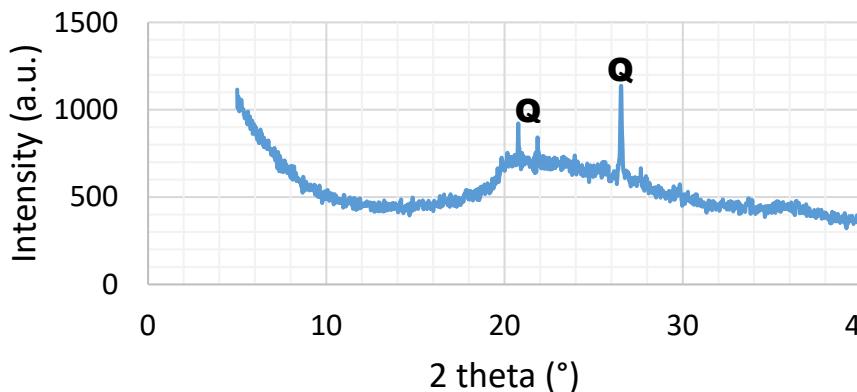
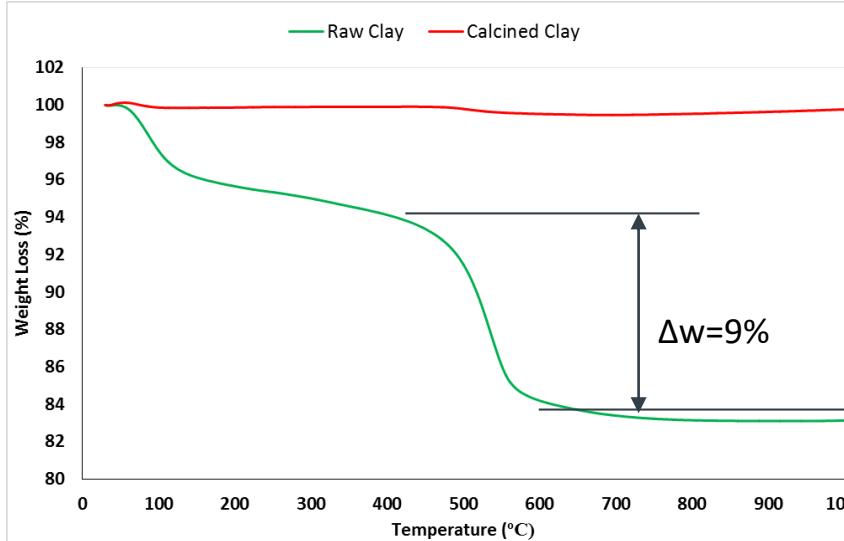
Do we have enough china clay and where?



Do we have enough china clay and where?



Do we have enough china clay and where?



Africa - Uganda

	Clay 1	Clay 2	Clay 3	Clay 4
Al ₂ O ₃	28.89	28.71	14.66	19.80
SiO ₂	46.68	44.07	57.31	66.21
Fe ₂ O ₃	8.73	11.82	8.45	3.61
CaO	0.56	0.74	4.58	0.63
MgO	0.26	0.39	1.29	0.43
K ₂ O	3.71	4.87	2.63	1.72
Na ₂ O	0.49	0.54	1.13	0.01
P ₂ O ₅	0.06	0.06	0.36	0.01
TiO ₂	1.08	1.11	-	0.01
SO ₃	0.01	0.03	-	0.03
LOI	7.83	6.95	8.53	6.66

Africa – Rwanda, Tanzania, Ethiopia, Kenya, Sierra Leone, Senegal, Egypt

- Large substantial deposits of clay
- Kaolinite content in some cases as high as 70%
- Presently small quantities being used for ceramic purposes
- In some clays – complicated
- Within a short distance from existing companies

- High compressive strength (Mortar) equivalent to 52.5 grade
- Clinker content can be further reduced for 32.5 grade

CONCLUSIONS

- Extremely versatile in nature
- LC³ performs better than ordinary cement in all types of applications
- No process or production system change is required
- Suitable for use in all scale of operations

LC³

Technology Resource Centre

*Pioneering Green Technology Solutions For
the Cement and Concrete Industry*

The LC³ Technology Resource Centre is an outcome of a decade of international collaborative research on development of Limestone Calcined Clay Cement (LC³). The collaborating partners for India include



- ✓ Feasibility of china clays for use in LC³
- ✓ Advisory support for pilot calcination of china clay
- ✓ Training of personnel in all aspects of LC³
- ✓ Life Cycle Assessment of LC³ pilot production
- ✓ Standard and certified raw materials e.g. calcined china clay, LC² or LC³.



Asia

India
Nepal
China
Bangladesh
Thailand
Vietnam
Kazakhstan
Iran

South America

Cuba
Ecuador
Chile
Peru
Guatemala

Europe

Switzerland
Portugal
Poland

Middle east

UAE
Lebanon
Jordan

Africa

South Africa
Malawi
Kenya
Ethiopia
Egypt
Uganda
Rwanda
Senegal
Sierra Leone
Cameroon
Ghana
Ivory Coast
Zimbabwe
Nigeria
Tanzania



Department of Science and Technology (DST)
DST



LafargeHolcim



ETH zürich



HEIDELBERGCEMENT



**UltraTech
CEMENT**
The Engineer's Choice



MANGALAM CEMENT

JK Cement LTD.



bmtpc

IFC International
Finance Corporation
WORLD BANK GROUP
Creating Markets, Creating Opportunities



KINC Mineral Technologies Pvt. Ltd



10YFP
Global Action for Sustainable Consumption and Production



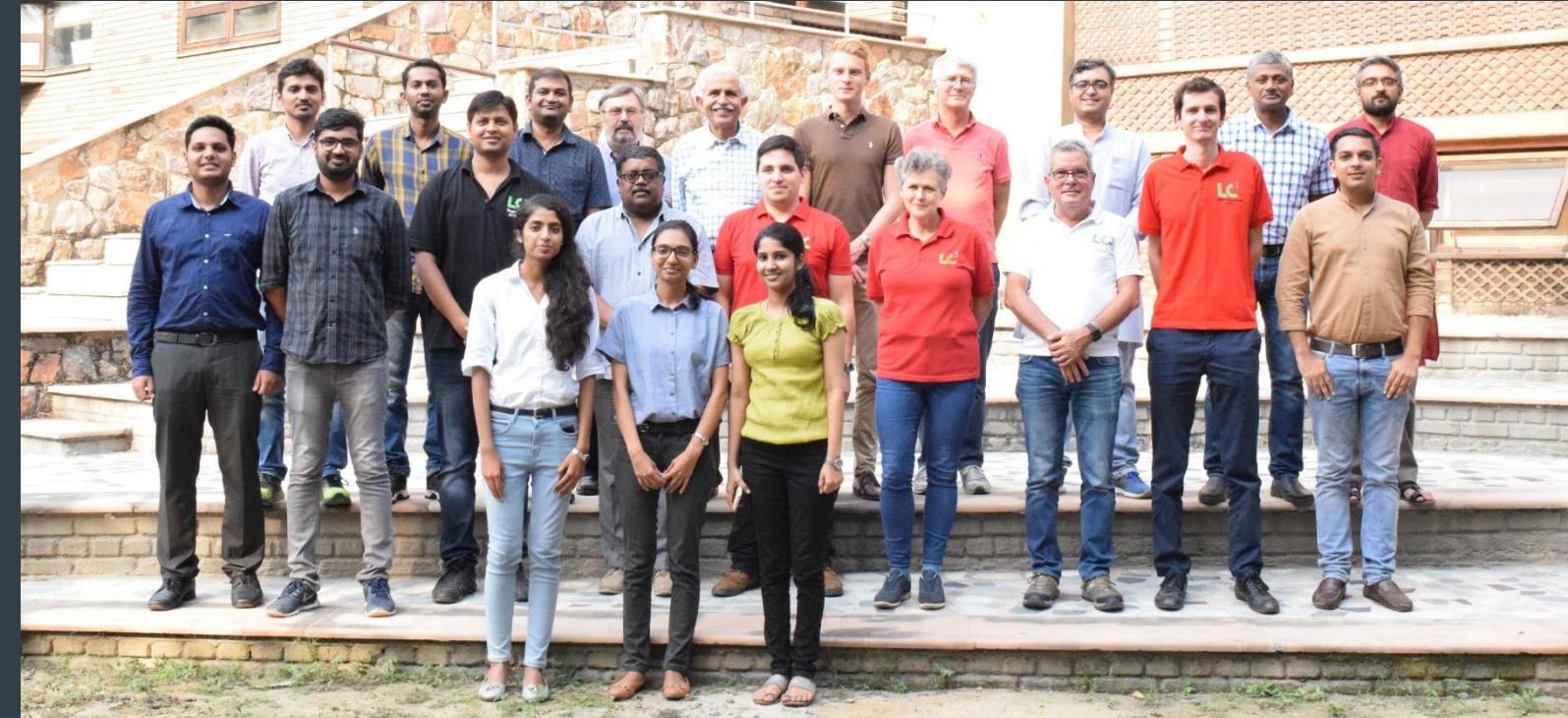
Thank you

More information on:
www.LC3.ch
www.lc3trcindia.com



Schweizerische Eidgenossenschaft
Confédération suisse
Confederazione Svizzera
Confederaziun svizra

**Swiss Agency for Development
and Cooperation SDC**



Technology and Action for Rural Advancement
B-32, Qutab Institutional Area
New Delhi - 110016
smaity@devalt.org